## Alcohol Policy and Use in 2023: An Update

Tuesday, January 10, 2023

Hosted by the New England (HHS Region 1) Prevention Technology Transfer Center



New England (HHS Region 1)

Prevention Technology Transfer Center Network Funded by Substance Abuse and Mental Health Services Administration

## Funding Information

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At the time of this publication, Miriam E. Delphin-Rittmon, Ph.D, served as Assistant Secretary for Mental Health and Substance Use in the U.S. Department of Health and Human Services and the Administrator of the Substance Abuse and Mental Health Services Administration.

The opinions expressed herein are the view of the presenters and do not reflect the official position of the Department of Health and Human Services (DHHS), SAMHSA. No official support or endorsement of DHHS, SAMHSA, for the opinions described in this document is intended or should be inferred.

Presented January 10, 2022

### New England Prevention Technology Transfer Center

- The New England PTTC, part of the PTTC network, translates prevention science into trainings and technical assistance products to guide the prevention workforce in adopting and implementing prevention science in their communities.
- Services and products include webinars, online courses, in-person events, learning communities, resource development, and tailored intensive technical assistance
- Find us online:
  - <u>https://pttcnetwork.org/centers/new-england-pttc</u>
  - Twitter: @NewEnglandPTTC or Facebook: New England PTTC
  - Contact us: <u>newengland@pttcnetwork.org</u>



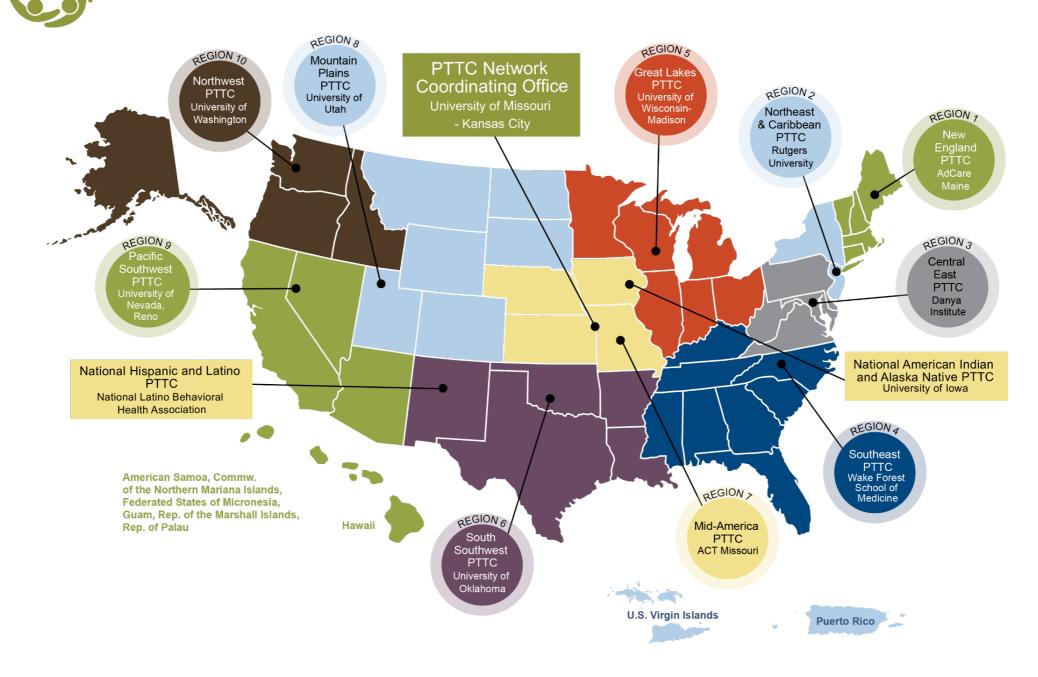


Prevention Technology Transfer Center Network

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PTTC Network







The PTTC Network uses affirming language to promote the application of evidence-based and culturally informed practices.

## Today's speakers and agenda:

- **Cassandra Tourre**, Director of Public Policy, National Alcohol Beverage Control Association (NABCA)
- Liz Parsons, Associate Director, Center for Advancing Alcohol Science to Practice
- Kate Frey, Vice President of Advocacy, New Futures, Inc.
- Questions & Answers
- Brief Evaluation survey

New England PTTC (HHS Region 1) Tuesday, January 10, 2023 1:00-2:00 pm ET

# Alcohol Policy and Use in 2023: *An Update*

Cassandra Tourre Director, Public Policy





# Introduction

To support member jurisdictions in their efforts to protect public health and safety and ensure responsible and efficient systems for beverage alcohol distribution and sales



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CONTROL BROAD CREDIBLE NOT ADVOCACY SYSTEMS MEMBERSHIP INFORMATION NOR INDUSTRY

## **Evolving Alcohol Landscape**



#### BEVERAGE CATEGORY

#### HOME DELIVERY

Spirits-based, lower-proof, ready-to-drink cocktails in a can and increased alcohol beverage by volume content for beer are blurring the once distinct lines between beverage categories

Direct shipping of alcohol across state borders and expansions for home delivery by onpremise licensed operators through use of own employee and third-party delivery apps prove challenging for compliance and strain regulatory resources

#### PANDEMIC HARDSHIPS

Lowered age of servers to address employee shortages, permitted cocktails to-go and licensed nontraditional settings (e.g., parks, sidewalks) to allow for consumption outside requiring more training for licensees to safeguard against harms

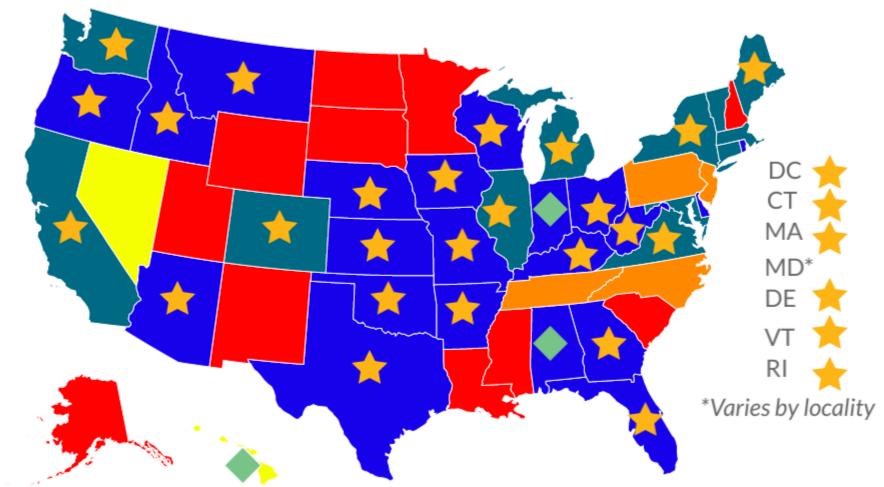
# **ON-PREMISE LICENSEES**

#### Curbside Pick-up

**Spirits-Based Drinks** 

Legend: Yes - Law, permanent Yes - Law, sunset No - Order expired No Varies by locality

On-premise licensees = Both Bars and Restaurants









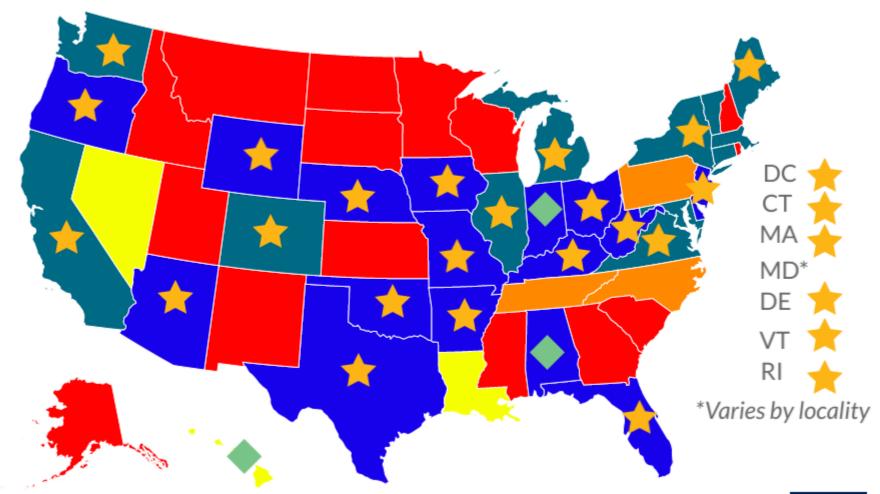
# **ON-PREMISE LICENSEES**

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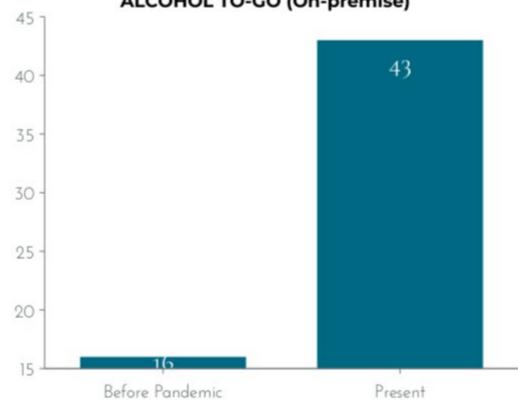
# ALCOHOL TO-GO

On-Premise Licensees (e.g., Bars, Restaurants)



While only 16 jurisdictions permitted alcohol to-go by onpremise licensees prior to COVID-19, all but 8 allow alcohol to-go in some form.

> 169% **INCREASE**



ALCOHOL TO-GO (On-premise)



# HOME DELIVERY

### **OFF-PREMISE LICENSEES**



Alabama, Georgia, and Wyoming passed permanent laws expanding delivery and curbside pick-up

Some states allowed third-party delivery services from off-premise retailers (Iowa, Louisiana)

Curbside pick-up of alcohol from off-premise retailers was also expanded in **13 states**, 9 of which did so **t**hrough ABC guidance without clear expiration parameters set

Some states expanded alcohol curbside pick-up and delivery **for distilleries and breweries** in addition to package alcohol stores (North Carolina, Virginia)



Americans want lawmakers to prioritize public health and safety over convenience and price when weighing changes to alcohol regulations.

"

National Alcohol Regulation Sentiment Survey Center for Alcohol Policy Prepared by New Bridge Strategy April 2021

# PUBLIC HEALTH AND SAFETY SHOULD BE A PRIORITY

Voters want to see lawmakers address drunk driving.

Using a scale of 0 to 10, please indicate how important each of these considerations should be when deciding alcohol regulations: 10 is very important, 0 is not at all import and 5 is a neutral rating.	Reducing drunk driving		74%
	Protecting public health/safety	6	57%
	Reducing underage drinking	61	%
	Encouraging moderation	49%	
Creating more jobs		48%	
Increasing economic development		44%	
Preventing a few large companies from having too much control over alcohol sales		42%	
Giving consumers more choices		31%	
Allowing more businesses to produce and sell alcoholic products		26%	
Lowering prices for alcohol		23%	

25

50

75

# CONSUMPTION INCREASES SIZEABLE

In the U.S., alcohol sales increased more in 2020 than anytime in the prior 50 years.

- Dr. Aaron White, NIAAA

White House Series of Virtual Conversations on the Science Behind the Mental Health Crisis Webinar: "The Science Behind Alcohol Misuse as a Coping Mechanism" August 4, 2022



## TRENDS IN ALCOHOL CONSUMPTION

### 2000-2016

### April -June 2020

### Mar 2020 - Jan 2021

#### PRE PANDEMIC

Between 2000-2016 a net increase of 3% in alcohol consumption and 7.5% in binge drinking occurred per decade. Greatest among women, Blacks, and those 50+

#### EARLY PANDEMIC

U.S. retail alcohol sales increased by 34%.\* Offpremise alcohol volume need only rise by 22% to offset pandemic related on-premise declines\*\*

#### MID PANDEMIC

42-week survey found moderate drinkers, some increased and stopped, while others increased and sustained

### Drinking Patterns

Frequency Increased

Males, Whites, middle-aged/older adults, college degree recipients,those consistently working, and those above the poverty limit

#### I<u>ntensity</u> Increased

Males, Whites, nonmarried, those without college degree, 18 to 39year-olds

Grucza et al. 2018

\*Lee et al. 2021 \*\*Nielsen, 2021

### **TRENDS IN ALCOHOL USE**



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Quarterly alcohol-related ER visits increased by 7–24% over 2018-2019

Esser et al, 2022

#### Alcohol-related Deaths Doubled

Number of deaths involving alcohol increased by 26% from 2019-2020

White et al., 2022

#### Impaired Driving Progress Stalled

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Alcohol-impaired driving traffic deaths are up 14% from 2019 to 2020

NHTSA, 2022

# Resources & **Data**



Welcome to the NABCA public policy and research resource center. Our staff are seasoned professionals with decades of experience in policies related to alcohol regulation, enforcement, law and public health. We hope you find our resources valuable to your alcohol policy efforts.



New England PTTC (HHS Region 1) Tuesday, January 10, 2023 1:00-2:00 pm ET

# THANK YOU

Cassandra Tourre Director, Public Policy policy@nabca.org



## Liz Parsons, Associate Director Center for Advancing Alcohol Science to Practice



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## Center for Advancing Alcohol Science to Practice



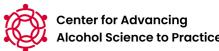
We build the capacity of communities to use alcohol science for healthy, safe, and equitable neighborhoods through evidencebased, population-level strategies. We offer community and state partners technical assistance (TA) to move toward the policy solutions that science shows make lasting change to reduce excessive alcohol use, such as the strategies outlined in the Community Preventive Service Task Force's Community Guide.

Alcohol science for the community good.

# Funding

The Center for Advancing Alcohol Science to Practice is supported by the Centers for Disease Control and Prevention of the U.S. Department of Health and Human Services (HHS) as part of a financial assistance award totaling \$388,652.33 with 100 percent funded by CDC/HHS.

The contents are those of the author(s) and do not necessarily represent the official views of, nor an endorsement, by CDC/HHS, or the U.S. Government.

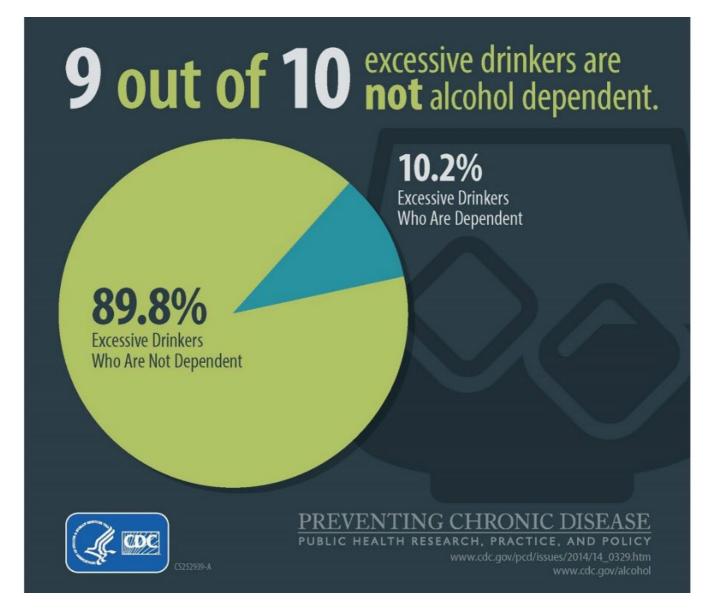




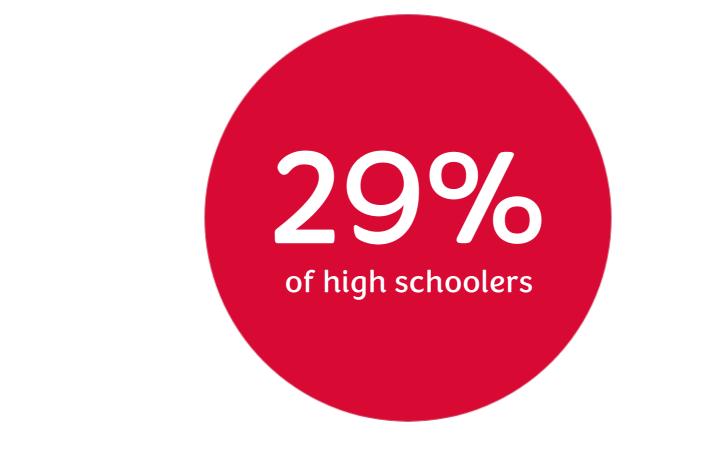


U.S. Department of Health and Human Services Centers for Disease Control and Prevention

## More than 140,000 people die from excessive alcohol use in the U.S. each year



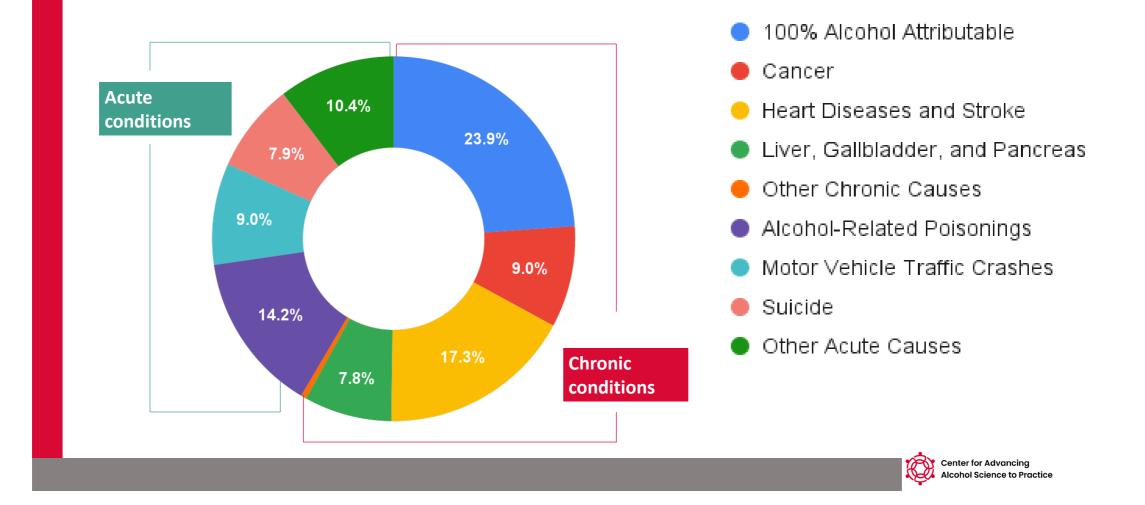
According to 2019 YRBS data,



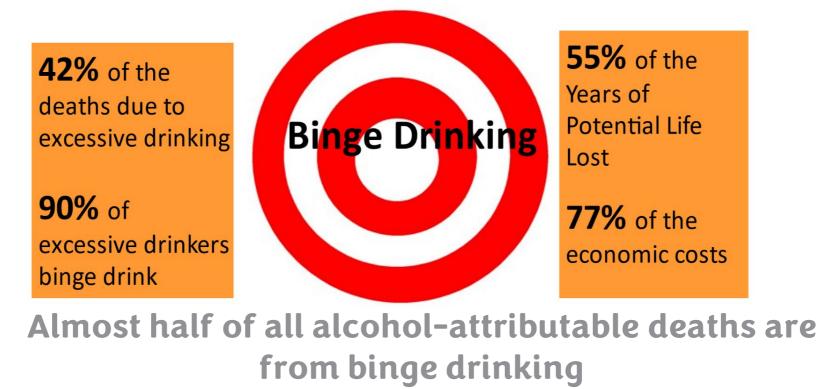
Have drank in the past 30 days

https://www.cdc.gov/alcohol/fact-sheets/underage-drinking.htm

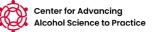
### **Alcohol Attributable Deaths**

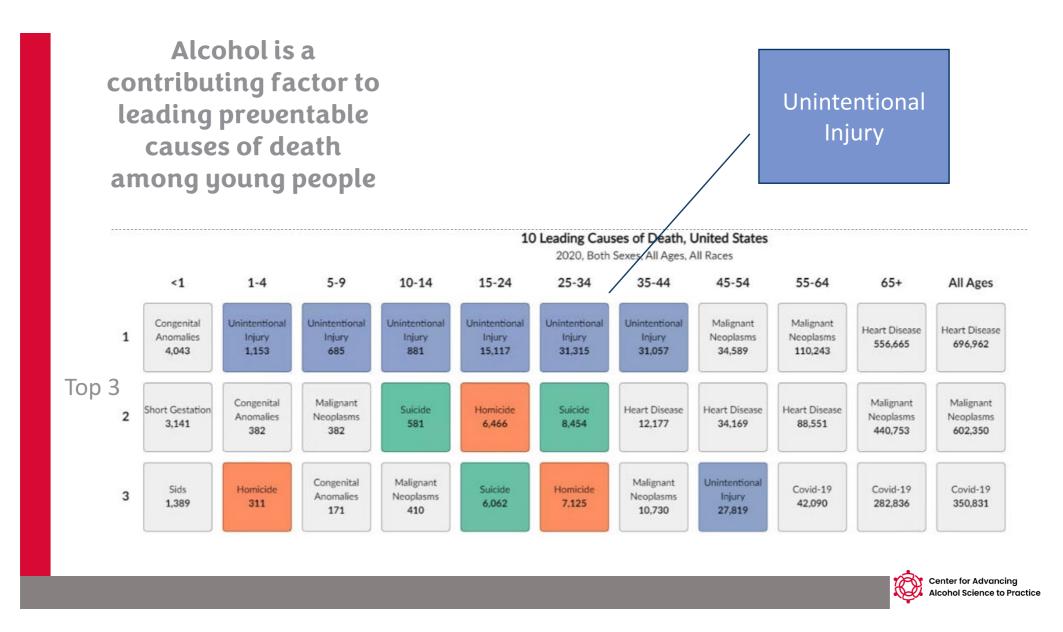


# Binge Drinking is the Most Deadly, Costly & Common Pattern of Excessive Drinking in the U.S.



www.cdc.gov/ardi; Esser et al. 2014 PCD; Sacks et al. 2015 AJPM





Centers for Disease Control and Prevention (2020). Web-based Injury Statistics Query and Reporting System (WISQARS). (Accessed September 7, 2022).

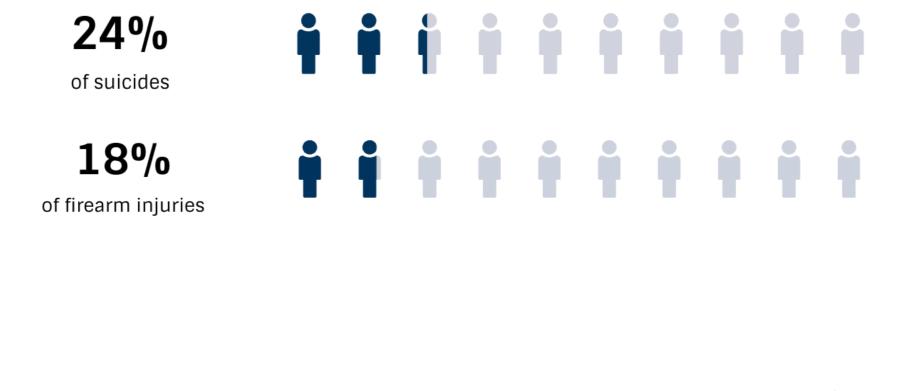
### Alcohol is attributed to...

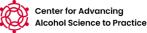


Center for Advancing Alcohol Science to Practice

Centers for Disease Control and Prevention. 2022 Alcohol Related Disease Impact (ARDI) Application website. <u>www.cdc.gov/ARDI</u>. Accessed 9-7-22.

### Alcohol is attributed to...





Centers for Disease Control and Prevention. 2022 Alcohol Related Disease Impact (ARDI) Application website. <u>www.cdc.gov/ARDI</u>. Accessed 9-7-22.





Physical, sexual, and psychological violence



**Property crimes** 



Harms to fetuses from drinking by pregnant people



**Financial harms** 

Crashes involving other drivers



Earlier age of initiation of drinking and increased frequency among youth in the same household





#### Alcohol harm paradox

Those of lower SES experience more alcoholrelated harms despite those of higher SES drinking more on average Clustering of alcohol outlets in Black and Latinx/-e communities Targeted advertising to BIPOC and LGBTQ+ communities

Women experience more severe alcohol-related harms despite drinking less than men on average



BIPOC: Black, Indigenous, and People of Color



- Sales from off-premise alcohol outlets were up 30% in 2021 compared to 2018 and 2019 (Census Bureau retail sales data)
- Nearly 1 in 4 (23%) of adults reported drinking more alcohol to cope with pandemicrelated stress (American Psychological Association)
- 25.5% increase in the number of deaths involving alcohol between 2019 and 2020<sup>1</sup>
- Alcohol-related ED visit rates increased during 2020 vs 2018- 2019<sup>2</sup>

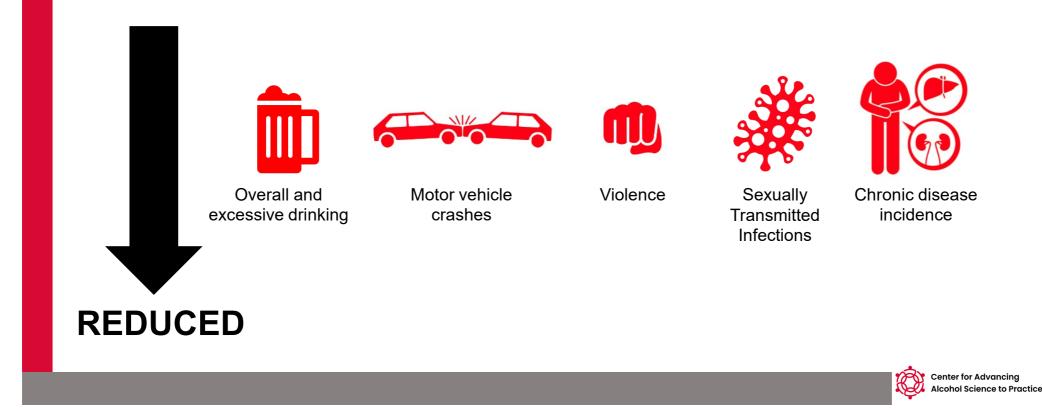
### Many states have made or are in the process of making home delivery and cocktails-to-go policies permanent, but compliance efforts are not keeping pace.

- 1. White AM, Castle IP, Powell PA, Hingson RW, Koob GF. Alcohol-Related Deaths During the COVID-19 Pandemic. JAMA. 2022 May 3;327(17):1704-1706. doi: 10.1001/jama.2022.4308. PMID: 35302593; PMCID: PMC8933830.
- 2. Esser MB, Idaikkadar N, Kite-Powell A, Thomas C, Greenlund KJ. Trends in emergency department visits related to acute alcohol consumption before and during the COVID-19 pandemic in the United States, 2018-2020. Drug Alcohol Depend Rep. 2022 Jun;3:100049. doi: 10.1016/j.dadr.2022.100049. Epub 2022 Mar 27. PMID: 35368619; PMCID: PMC8957715.

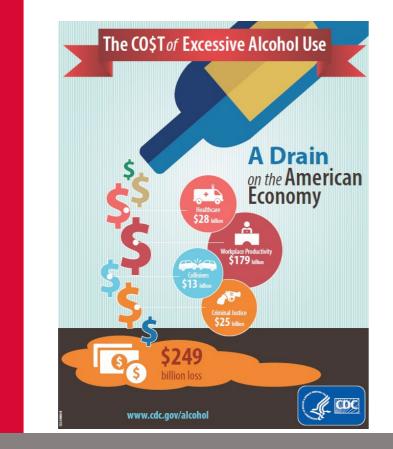
# Solutions

### What does the evidence base tell us?

Policies that *reduce the availability and affordability of alcohol* are associated with...

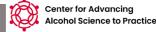


### The costs of excessive drinking



\$249 billion in economic costs (2010) or ~\$2.05/drink

People other than the drinker and local and state governments bear most of the cost of excessive drinking.





## **Evidence**-Based Strategies to Reduce Excessive Drinking

www.thecommunityguide.org/alcohol



#### WHAT WORKS Excessive Alcohol Consumption

Evidence-Based Interventions for Your Community

#### CPSTF FINDINGS ON EXCESSIVE ALCOHOL CONSUMPTION

The Community Preventive Services Task Force (CPSTF) has released the following findings on what works in public health to prevent excessive alcohol consumption. These findings are compiled in The Guide to Community Preventive Services (The Community Guide) and listed in the table below. Use the findings to identify intervention strategies you could use for your community.

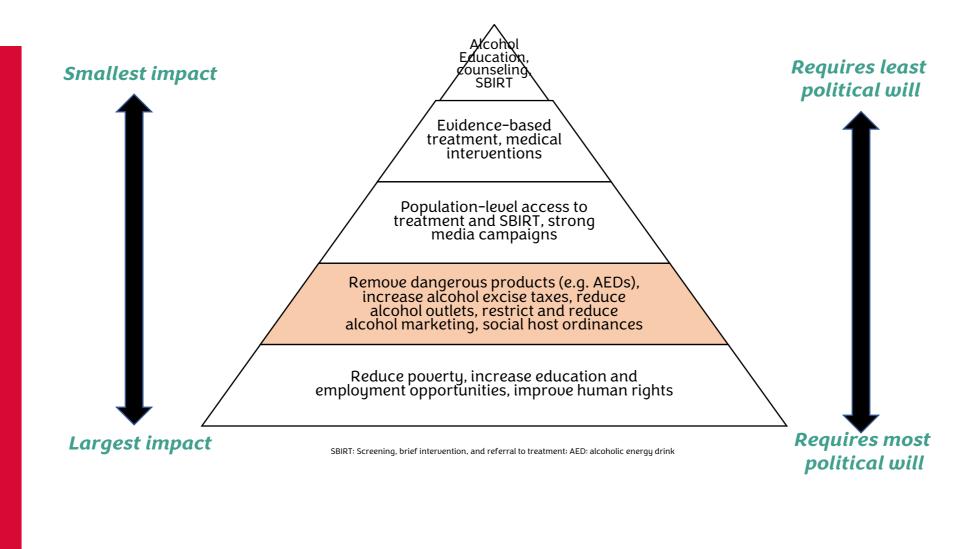
Legend for CPSTF Findings: Recommended Against (See detailed description on the next page.)

INTERVENTION	CPSTF FINDING
Dram shop liability	
Electronic screening and brief intervention (e-SBI)	
hanced enforcement of laws prohibiting sales to minors	
Increasing alcohol taxes	
Maintaining limits on days of sale	
Maintaining limits on hours of sale	
Overservice law enforcement initiatives	<b></b>
Privatization of retail alcohol sales	
Regulation of alcohol outlet density	
Responsible beverage service training	<b></b>



CPSTF Findings: 🔘 Recommended 🔶 Insufficient Evidence 🔺 Recommended Aga	inst (See detailed descrip
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Overservice law enforcement initiatives	$\diamond$
Privatization of retail alcohol sales	
Regulation of alcohol outlet density	•
Responsible beverage service training	$\diamond$

#### Structural and systemic changes at the population level can have the greatest impact on health



As adapted from Frieden 2010 by David Jernigan PhD, Boston University School of Public Health





#### Center for Advancing Alcohol Science to Practice



## Our Approach

Amplify resources and increase capacity Deliver training and technical assistance Enhance access to the science

Support translation of effective strategies into public health practice



## Partnership Council



Amplify resources and increase capacity

# Council Members

American Institute for Cancer Research

American Public Health Association

American Society of Clinical Oncologists

> ChangeLab Solutions

Community Anti-Drug Coalitions of America

Consumer Federation of America Council of State and Territorial Epidemiologists

National Alcohol Beverage Control Association

#### National Association of Counties

National Liquor Law Enforcement Association

Network of Public Health Law

Prevention Technology Transfer Centers

**U.S. Alcohol Policy Alliance** 

# **Cadre of Experts**



Enhance access to the science

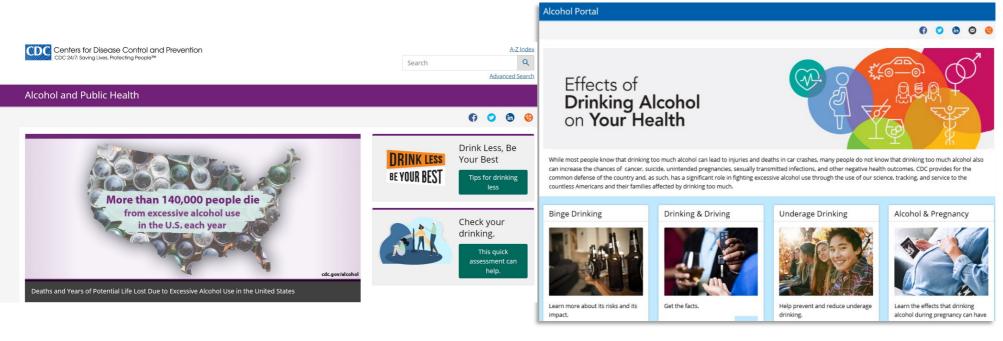
- 30+ experts in the field with expertise
- Broad skills and wide knowledge-base
- Example areas of focus:
  - Evidence-based population-level strategies to reduce excessive drinking
  - Alcohol outlet density
  - Alcohol tax
  - Health equity considerations for alcohol policies
  - Alcohol advertising
  - Coalition and partnership building
  - Public Health policy communications

## **Our Approach**

# Deliver training and technical assistance



#### CDC's Alcohol and Public Health Website and Alcohol Portal



www.cdc.gov/alcoholportal

www.cdc.gov/alcohol



#### US Alcohol Policy Alliance

https://www.alcoholpolicy.org/ Info@alcoholpolicy.org



#### ATOD Section's Alcohol Action Network

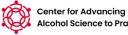
https://www.alcoholactionnetwork.com/ leadership@apha-atod.org





#### Sign Up for Our Mailing List







#### ep@alcoholsciencetopractice.org

### Info@alcoholsciencetopractice.org

www.alcoholsciencetopractice.org



#### Kate Frey, Vice President of Advocacy, New Futures, Inc.



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### State Action on Pandemic Alcohol Policies

January 10th 2023



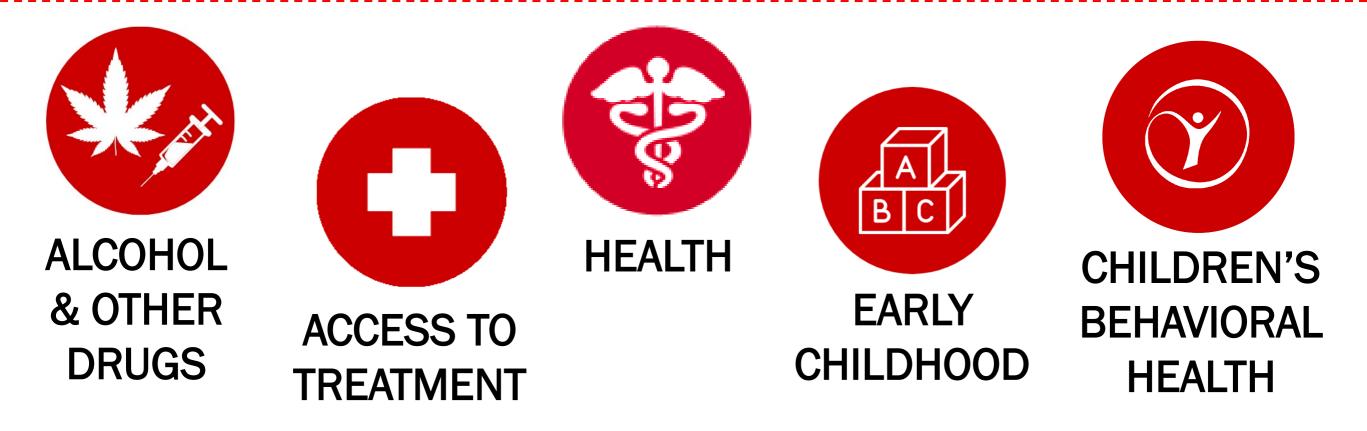
#### **About New Futures**



New Futures envisions a State and local communities whose public policies support the health and wellness of all New Hampshire residents.



#### **Policy Focus Areas**





## How We Work



#### Advocate

#### Collaborate

Educate



#### **Three-Tier System**

- States adopted a three-tier system
- No one party can be involved in more than one tier
- Each tier regulated independently
- Significant variability for each state-licensing or control states







## NH Three Tier System

- NH is one of 17 alcohol control states
- New Hampshire Liquor Commission was established in 1933 (RSA 175-180)
- Regulates the manufacture, possession, sale, consumption, importation, use, storage, transportation and delivery of wine, spirits, and malt or brewed beverages in the state.
- All sales of wine and spirits sold in the state are by licensees of the Commission or through the 79 wine and spirits stores operated by the Commission.





## NH Three Tier System

- NHLC collects license fees for the manufacturing, sale, transportation, warehousing of alcoholic beverages and \$0.30 per gallon tax on beer:
- In Fiscal Year 2021, NHLC sales reached \$765 million, a 5percent increase or \$36.5 million over the previous year.
- Funds support essential state programs, including education, health and social services, transportation and natural resource protection
- Funds the Alcohol Abuse Prevention and Treatment Fund, which utilizes a percentage of NHLC profits to fund prevention, treatment and recovery programs. **\$10 million in 2021.**

### **Benefits and Threats**

- **Benefits** 
  - Regulatory
  - Economic
  - Commercial
  - Public Health



#### <u>Threats</u>

- Blurred lines between tiers
- Weakened marketing
  restrictions
- Increased alcohol percentages in products
- Undercut pricing in neighboring states
- Online Sales









## History of Alcohol to Go in NH

- SENATE BILL 512 relative to transportation of beverages and wine- introduced January 2020
- Covid-19 delays 2020 legislative session
- Gov Sununu signs Executive Order April, 2020- temporary authorization for take-out or delivery of beer or wine. (language from SB 512)
- Legislation to make permanent passed through omnibus legislation later that year but with sunset provision
- Sunset provision removed in 2021 legislative session



### Next Steps

- Involvement in Alcohol Action Network and the sharing of the Alcohol Assessment led to next steps.
- Meeting with NHLC in September of 2021 to discuss assessment.
- NABCA encourages states to use their education grants for assessment development.
- NHLC connected the dots and began working with us on grant.
- Grant awarded to NHLC May 2022.



#### Restaurant Delivery Licensee Compliance Initiative

Goal-to collect local data that can inform decision makers on how these policies are being implemented and the impact on access

- Initiation Phase- development and deployment of the survey tool; the data analysis on the survey tool and the development of the licensee training programs for the Restaurant Delivery License.
- Phase II -follow up compliance checks on all Restaurant Delivery License licensees; completing the data analysis on the compliance check results and conducting the RDL training program for all licensees.
- Phase III final analysis of the project will include: comprehensive reports on the impact of the project and after action planning.



# Thank you!

#### https://www.new-futures.org/

**f** NewFuturesNH







#### Questions? Please share in the chat!

#### Webinar survey: https://ttc-gpra.org/P?s=835243





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